



P.O. Box 4469
New York, NY 10163-4469

T +1.212.682.6110

hello@stgeorgessociety.org
www.stgeorgessociety.org

BEQUEST INTENTION FORM

I (We) desire to inform you that I (we) have included a bequest to St. George's Society of New York (SGSNY) in my (our) estate plan.

It is my (our) pleasure to make this gift of _____ (cash, life insurance, IRA or retirement plan assets, investments or other) for the benefit of _____ (state particular purpose, if desired, or unrestricted if preferred).

I (We) understand that this gift is revocable and can be changed at any time. I further understand that I (We and/or My Estate) am not legally or morally obligated to fulfill this intention if I choose to modify or cancel my gift at a future date.

I (We) will inform you if I (we) change my intent toward your organization or if the value of my (our) gift significantly increases or decreases.

All planned giving donors qualify for inclusion and recognition as Bishop Benjamin Moore Circle members. This is our way of thanking and recognizing you for your contributions to our work.

Name(s): _____

Address: _____

City, State, Zip: _____

E-mail: _____

Signature: _____

Date: _____

Thank you for your generosity in supporting our mission and to ensure that when the time comes, St. George's Society of New York understands and can abide by your bequest intentions. Your plans will remain confidential.

Please return this form to:

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